# FY 2010 LIHEAP LEVERAGING REPORT

**Grantee:** Rhode Island  
**Rec’d:** 11/30/10

<table>
<thead>
<tr>
<th></th>
<th>Submitted</th>
<th>Changes</th>
<th>Final</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. # of Resources</td>
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<tr>
<td>B. Gross value/countable</td>
<td>10,136,957</td>
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<tr>
<td>C. Grantee’s own funds used</td>
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<tr>
<td>D. Total costs/charges to low income</td>
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<tr>
<td>E. Initial net value</td>
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<td>F. Federal LIHEAP funds</td>
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<td>G. Final net value</td>
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<td>12/7/10KL</td>
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Signed by CEO (Y or N) _____  
Delegation on File (Y or N) _____

Math Check: Date **12/7/10KL**  
Reviewer ________

**First Review Cycle**  
**Review Complete**

1st Reviewer: _______ Date: _______  
2nd Reviewer: _______ Date: _______

**DEA DIRECTOR:** _______ Date: _______

**Additional Information**  
**Resources Changed or Deleted**

Date Requested_________  
Date Received_________  

Resource # ____ Action_________  
Resource # ____ Action_________  
Resource # ____ Action_________
6,583,687
1,835,452
938,232
148,945
625,641
10,136,957
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<td>C. Total</td>
<td>Total gross value of commodity resources</td>
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<tr>
<td>D. Total</td>
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<td>E. Net value of used resources</td>
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<td>G. Total net value of leveraged resources/programs to be counted for this base period (to calculate line E subject line F from line E)</td>
<td></td>
<td>$10,300.89</td>
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**Summary Page**

LIHEAP LEVERAGING REPORT
Low Income Home Energy Assistance Program

OMB Control No.: 0970-0121

Expiration Date: 08/31/2012
November 23, 2010

Trudy Hairston
Program Specialist
HHS/ACF/OCS/DEA

CC: Nick St. Angelo
Division of Energy Assistance
Office of Community Services, ACF, HHS

Dear Ms. Hairston and Mr. St. Angelo,

I am pleased to submit the State of Rhode Island’s application for fiscal year 2010 leveraging activities.

Should you have any questions or require further information, please feel free to contact me at (401) 574-9103

Sincerely

Lewis C. Babbitt III
Fiscal Management Officer
RI Office of Energy Resources
<table>
<thead>
<tr>
<th>Resource</th>
<th>Amount</th>
<th>Formula</th>
<th>Description</th>
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<tbody>
<tr>
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<td>National Child Care - Low Income Discount</td>
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**Formula: Calculate: Base Period Discounted Energy Assistance Program**

- **Child Care:** Base Period Discounted Energy Assistance Program
- **Calculation:** Discounted Energy Assistance Program for each family
- **Result:** Amount of assistance

Note: This sample form is voluntary. No penalties will be imposed if it is not submitted.
LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: RI OER  Base period: 10/1/2009 - 9/30/2010
Month/Day/Year - Month/Day/Year

1. Resource # 1

A. Resource/benefit name: National Grid A-60 Low-income Discount Rate

B. Gross value of countable benefits provided by resource during this base period: $ 6,588,687.48

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment):
   $ 0

D. Costs and charges to low income households to participate/receive these benefits:
   $ 0

E. Net value of countable benefits provided by resource during this base period
   (To calculate item E, subtract items C and D from item B):
   $ 6,588,687.48

2. Type of resource: ____Cash  ____Discount/waiver  ____In-kind contribution
   If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource:
   National Grid Electric

4. Brief description of resource:
   Low-income households pay a reduced rate per kWh for their electric Usage

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):
   The A-60 low-income rate provides an approx. 70% discount from the A-16 residential rate. The A-60 rate is between .0103-.016/kWh and the Residential A-16 rate is roughly .039/kWh. The savings are approx. 0.027/kWh.

6. Geographical area in which benefits were provided:
   Rhode Island Low-Income customers of National Grid Electric

7. Month(s) and year(s) when benefits were provided to recipients during this base period: Oct. 2009 - Sept. 2010

8. Number of low income households to whom benefits were provided in this base period: 40,212

9. Eligibility standard(s) for low income households to whom benefits were provided:
   ____Income at or below 150% of the poverty level
   X  Income at or below 60% of State median income
   ____Other--Specify:
10. Agency/agencies that administered resource/benefits: National Grid Electric

11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: National Grid's NECO Monthly Distribution Report

12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: (see attached NECO Revenue Report)

13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

   X (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

   (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

   (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of $5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

   As a result of several years of coordination between the Office of Energy Resources, National Grid, and the PUC, LIHEAP households are now categorically eligible for the A-60 Discount rate.

   RIOER uses its Information Data System to provide National Grid with a complete listing of LIHEAP clients and their electric account numbers.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

   A    B    C    D    E    F    G    H

16. If criterion (iii) is checked in item 13, and resource has gross value of $5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.
The Narragansett Electric Company
Calculation of Low Income Residential Rate A-60 Subsidy
October 2009 through September 2010

<table>
<thead>
<tr>
<th>Number of Customers (a)</th>
<th>kWh Deliveries (b)</th>
<th>Total Dist Revenue Rate A-60 (c)</th>
<th>Total Dist Revenue Rate A-16 (d)</th>
<th>Subsidy (e)</th>
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<td>16,528,271</td>
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<td>$657,855.18</td>
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<td>22,166,338</td>
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<td>19,772,845</td>
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<td>18,161,618</td>
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<td>$798,624.45</td>
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<td>19,194,265</td>
<td>$325,228.84</td>
<td>$826,846.32</td>
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<td>25,833,971</td>
<td>$501,695.96</td>
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<td>28,071,000</td>
<td>$473,771.26</td>
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<td>Sep-10</td>
<td>40,212</td>
<td>24,292,034</td>
<td>$409,016.19</td>
<td>$1,006,117.52</td>
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Total: 38,752 235,811,236 $ 3,889,371.22 $ 10,478,058.70 $ 6,588,687.48

Column Notes:
(a), (b), (c) Data Source: NECO Monthly Distribution Revenue Reports
(d) columns (a) and (b) multiplied by Rate A-16 distribution customer and kWh charges in effect
(e) column (d) - column (c)
LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the granteeproposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: RICOER  Base period: 10/1/2009 - 9/30/2010
Month/Day/Year - Month/Day/Year

1. Resource # 2

A. Resource/benefit name: National Grid Gas - LIHEAP Matching Grants

B. Gross value of countable benefits provided by resource during this base period: $1,835,452

C. Amount of grantees own funds used to leverage this resource (not including funds from grantees Federal LIHEAP allotment): $0

D. Costs and charges to low income households to participate/receive these benefits: $0

E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): $1,835,452

2. Type of resource: ___Cash  ___Discount/waiver  XIn-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: National Grid Gas

4. Brief description of resource: National Grid provides a roughly 23% match of the LIHEAP award to the clients bill.

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

   In coordination with the Rhode Island LIHEAP program, gas clients awarded benefits are given an in kind contribution of roughly 1/4 of the money received.

6. Geographical area in which benefits were provided: Rhode Island National Grid Customers who received a LIHEAP grant.

7. Month(s) and year(s) when benefits were provided to recipients during this base period: Dec 2009 - Sept 2010

8. Number of low income households to whom benefits were provided in this base period: 21,488

9. Eligibility standard(s) for low income households to whom benefits were provided:

   ___Income at or below 150% of the poverty level
   XIncome at or below 60% of State median income
   ___Other-Specify:
10. Agency/agencies that administered resource/benefits: National Grid Gas

11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Matching Grant Reports provided by National Grid

12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: (see attached National Grid Reports)

13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

___(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

___(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

___(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of $5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

As a result of several years of coordination between the Office of Energy Resources, National Grid, and the PUC, LIHEAP households now receive a roughly 1/4 match from National Grid to their LIHEAP grant award. This grant is applied directly to the customers fuel bill.

RIOER uses its Information Data System to provide National Grid with a complete listing of LIHEAP clients and their gas account numbers.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

   ___ A  ___ B  ___ C  ___ D  ___ E  ___ F  ___ G  ___ H

16. If criterion (iii) is checked in item 13, and resource has gross value of $5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.
<table>
<thead>
<tr>
<th>File Name</th>
<th>Date Applied</th>
<th># of Customers w/Match Grant</th>
<th>Amount of Match Grant Applied</th>
<th>Remaining Match Grant Balance</th>
<th>Total Grant Applied</th>
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*** Operate posted file twice - remove amount from Total Grant Applied and add back into Remaining Match Grant Balance for accurate amount.
LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: RI OER

Base period: 10/1/2009 - 9/30/2010

Month/Day/Year - Month/Day/Year

1. Resource # 3

A. Resource/benefit name: National Grid Gas Low-Income Residential Discount Rate

B. Gross value of countable benefits provided by resource during this base period: $ 938,232

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): $ 0

D. Costs and charges to low income households to participate/receive these benefits: $ 0

E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): $ 938,232

2. Type of resource: ___Cash ___Discount/waiver ___In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource: National Grid Gas

4. Brief description of resource: Low Income Households pay a reduced rate per CCF of gas usage

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):

LIHEAP Gas households receive a 10% discount on the unit cost of natural gas used.

6. Geographical area in which benefits were provided: Low-Income customers of National Grid Gas

7. Month(s) and year(s) when benefits were provided to recipients during this base period: Oct. 2009 - Sept. 2010

8. Number of low income households to whom benefits were provided in this base period: 21,603

9. Eligibility standard(s) for low income households to whom benefits were provided:

___Income at or below 150% of the poverty level

X Income at or below 60% of State median income

___Other—Specify:
10. Agency/agencies that administered resource/benefits: National Grid Gas

11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: National Grid Gas

12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:

National Grid calculates the regular rate charged to residential customers per CCF and discounts this rate by 10% for households receiving a LIHEAP grant. (See attached Documentation)

13. Criteria/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

___(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

___(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

___(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of $5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.

As a result of several years of coordination between the Office of Energy Resources, National Grid, and the PUC, LIHEAP households are now categorically eligible for a 10% discount on their Gas rate.

RIOER uses its Information Data System to provide National Grid with a complete listing of gas LIHEAP clients and their gas account numbers.

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

___A  ___B  ___C  ___D  ___E  ___F  ___G  ___H

16. If criterion (iii) is checked in item 13, and resource has gross value of $5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.
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Source: September 10 Classified Sales Report - 12 Month Data
LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIFEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: RI OER
Base period: 10/1/2009 - 9/30/2010
Month/Day/Year - Month/Day/Year

1. Resource # 4

A. Resource/benefit name: Keep the Heat On - Archdiocese of Providence

B. Gross value of countable benefits provided by resource during this base period: $ 148,945

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): $ 0

D. Costs and charges to low income households to participate/receive these benefits: $ 0

E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): $ 148,945

2. Type of resource: __X__ Cash _____ Discount/waiver _____ In-kind contribution

If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource:
Grants from the Archdiocese of Providence, and Church members who donate specifically to the Good Neighbor Energy Fund.

4. Brief description of resource:
Keep the Heat On functions as a program of last resort within Rhode Island, and caters to clients who require additional benefits after application to LIHEAP or the Good Neighbor Energy Fund, or who are denied by these two funds. KtHo will refer clients who have not applied to either of these programs to them; at the same time LIHEAP will refer clients it cannot help to KtHo.

KtHo provides heating assistance to eligible applicants. The program provides the greater of 100 gallons of fuel to all clients (or equivalency), or the amount of money required to avoid a utility shutoff.

In FY 2010, the average award was $255. The award is made in the form of a check to the clients energy Vendor (be it the utility, NGRID gas or electric, or a deliverable fuel vendor).

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):
SEE ABOVE

6. Geographical area in which benefits were provided: The entire state of Rhode Island.

7. Month(s) and year(s) when benefits were provided to recipients during this base period: Nov. 2009 - Mar. 2010

8. Number of low income households to whom benefits were provided in this base period: 584

9. Eligibility standard(s) for low income households to whom benefits were provided:
____ Income at or below 150% of the poverty level
____ Income at or below 60% of State median income
X Other--Specify:

Clients of KtHo can be LIHEAP eligible, or can have been denied LIHEAP benefits. Clients who are not LIHEAP eligible who are awarded KtHo benefits are generally recently unemployed, or experiencing a sudden financial crisis, and do not fit 1, 3 or 12 month eligibility criteria. Clients who are LIHEAP eligible and who receive KtHO assistance are generally the lowest-income or most financially strained in the state.

Clients of KtHO must: Demonstrate Financial Crisis, Demonstrate inability to pay for Heat by providing a bill or invoice, and provide a copy of their LIHEAP or GNEF application, if possible. Clients must present documentation to verify that either: a.) a utility shutoff is imminent or b.) they have minimal deliverable fuel.
10. Agency/agencies that administered resource/benefits: Archdiocese of Providence, Office of Community Service and Advocacy

11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households:
   The benefit is distributed to recipients at no cost. The grantee’s only cost is in the personnel costs of coordinating its LIHEAP program with the KtHo program.
   The source of data used to determine the gross value of the benefit is the Accounting based Information Data System used by the Office of Community Service and Advocacy for all its programs, including KtHo.

12. Brief description of how resource/benefits’ value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:
   As there is no cost to the client, and all clients served through KtHo are eligible to be included as per condition (iii) (C) of 45 CFR 96.87(d)(2), the benefits were quantified by totaling the total number of received awards for FY 2010. (Spreadsheet output from Keep the Heat on Program is attached).

13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
   (i) The grantee’s LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
   (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee’s LIHEAP program to low income households eligible under the grantee’s LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee’s LIHEAP plan.
   (iii) The resource/benefit(s) were distributed to low income households as described in the grantee’s LIHEAP plan, as a supplement and/or alternative to the grantee’s LIHEAP program, outside (not through), within, or as part of the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee’s LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of $5,000 or more: Explanation of specific role of grantee’s LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
   NOT APPLICABLE

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource’s integration/coordination with grantee’s LIHEAP program (check one or more): A B C D E F G H

16. If criterion (iii) is checked in item 13, and resource has gross value of $5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee’s LIHEAP program.
   RIOER coordinates with the Keep the Heat on Program annually before the LIHEAP Program begins, to share budgets, program and eligibility guidelines, and winter Energy and Weather forecasts from the EIA. RIOER shares the contact information and service areas of its sub-grantees with the KtHo, and encourages the KtHo program to help/direct clients who will be eligible for LIHEAP to apply to one of RI’s intake sites. At the same time, RIOER has its sub-grantees refer any clients it believes would be eligible to KtHo.

Although KtHo does assist some clients who have not been referred by the LIHEAP program, all clients who apply to KtHo are referred to the state LIHEAP program. KtHo will only help a client who cannot be helped by the LIHEAP due to indigibility or a lack of funding, or a client referred by the LIHEAP because they require additional assistance outside of LIHEAP program parameters. Thus KtHo falls within categories C & D for question 15.
### Keep the Heat On Statistics 2010

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LOW INCOME HOME ENERGY ASSISTANCE PROGRAM
LIHEAP LEVERAGING REPORT
RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Grantee: RIOER Base period: 10/1/2009 - 9/30/2010
Month/Day/Year - Month/Day/Year

1. Resource # 5

A. Resource/benefit name: Good Neighbor Energy Fund - Salvation Army

B. Gross value of countable benefits provided by resource during this base period: $ 625,641

C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): $ 0

D. Costs and charges to low income households to participate/receive these benefits: $ 0

E. Net value of countable benefits provided by resource during this base period
(To calculate item E, subtract items C and D from item B): $ 625,641

2. Type of resource: ___ Cash ___ Discount/waiver ___ In-kind contribution
If more than one type of resource is claimed: Gross value of countable benefits provided by each type of resource:

3. Source of resource:
Charitable donations from the following groups:
United Way Rhode Island Foundation Van Buren Foundation National Grid (Utility) Companies and Individuals

4. Brief description of resource:
The Good Neighbor Energy Fund provides a maximum of $500 ($400 for FY 2011) of heating assistance to eligible applicants. In FY 2010, the average award was $347. The award is made in the form of a check to the clients energy Vendor (be it the utility, NGRID Gas or Electric, or a deliverable fuel vendor).

5. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed):
See Above

6. Geographical area in which benefits were provided:
The Good Neighbor Energy Fund distributes benefits to clients throughout the entire state of Rhode Island.

7. Month(s) and year(s) when benefits were provided to recipients during this base period: Oct. 2009 - Apr. 2010

8. Number of low income households to whom benefits were provided in this base period: 1803

9. Eligibility standard(s) for low income households to whom benefits were provided:
___ Income at or below 150% of the poverty level
___ Income at or below 60% of State median income
X Other—Specify:
Clients of the Good Neighbor Energy Fund cannot be eligible for the LIHEAP Program (as per criterion C. of question 15); and must present a denial letter/proof of application (see attached). Clients must submit an identification document, proof of Residency, and demonstrate Financial Crisis or need
10. Agency/agencies that administered resource/benefits:
The Salvation Army, Good Neighbor Energy Fund

11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households:
The benefit is distributed to recipients at no cost. The grantee's only cost is in the personnel costs of coordinating its LIHEAP program with the GNEF.

The source of data used to determine the gross value of the benefit is the ACCESS based Information Data System (IDS) used by the Good Neighbor Energy Fund.

12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value:
The resource is a direct benefit to the client. It is quantified through reports generated by the IDS, see attached memo.

13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)

   ___(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.

   ___(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.

   ____ (iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.

14. If criterion (i) is checked in item 13, and resource has gross value of $5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
NOT APPLICABLE

15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):

   ___A   ___B   ___C   ___D   ___E   ___F   ___G   ___H

16. If criterion (iii) is checked in item 13, and resource has gross value of $5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

   RIOER Coordinates with the Good Neighbor Energy Fund every year before the LIHEAP Program begins, to share budgets, program and eligibility guidelines, and winter Energy and Weather forecasts from the EIA. RIOER shares the contact information and service areas of its sub-grantees with the GNEF, and encourages the GNEF to help/direct clients who will be eligible for LIHEAP to apply to one of RI's intake sites. At the same time, RIOER has its sub-grantees refer any denied clients to the GNEF.
Rhode Island Good Neighbor Energy Fund
(Administered by The Salvation Army)

Andrew J. Kostrzewa
Project Manager, RIOER
One Capitol Hill
Providence, RI 02908-5850

October 29, 2010

RE: Good Neighbor Energy Fund 209-2010 Program Outcomes

Andrew,

Here is the information that you requested from the Good Neighbor Energy fund.

1. Total clients assisted: 4,870
2. Total client households assisted: 1,803
3. Total Benefits provided to households assisted: $625,641
4. Average benefit to household: $347
5. Dates of first & last benefit: October / April
6. Description of how benefits payments are tracked: Pledges are made through a network of social workers. The social workers forward the voucher and invoice to my office for approval. I send the bill to our administrative offices where it gets paid and entered into a database to ensure that the information is properly recorded for accuracy and that no duplicate payments are made.

Please let me know if you need any further information.

Sincerely,

Jaime Comella
Director of Social Services
Salvation Army of Rhode Island
20 Miner St., Providence, RI 02905
T: 401.781.7238
F: 401.781.4740
jaime_comella@use.salvationarmy.org